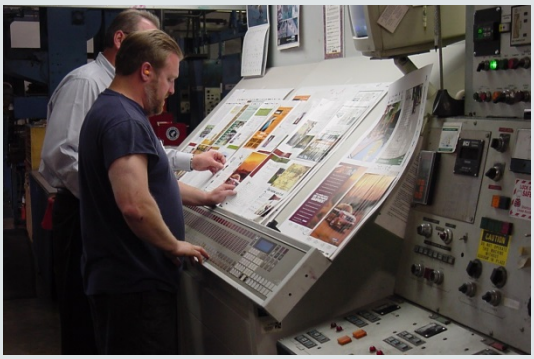
CITY OF FOREST GROVE

ECONOMIC DEVELOPMENT COMMISSION

STRATEGIC PLAN 2015-18



FOREST GROVE OREGON

A place where businesses and families thrive

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OVERVIEW

The Forest Grove Economic Development Commission was established in July 2007 by City Council resolution.

MISSION STATEMENT

The Forest Grove Economic Development Commission advocates for a thriving local economy and advises the City Council on relevant economic development issues.

TARGET AREA 1: BUSINESS RETENTION

GOAL 1

SUPPORT BUSINESS RETENTION & EXPANSION

- *Develop and implement business retention strategies, networks, and tools that help sustain current businesses, assist new ventures and promote expansion.*
- *Implement strategies for both traded sector industrial companies and local small businesses, and enterprises specific to their differing needs.*

TARGET AREA 2: BUSINESS RECRUITMENT & ATTRACTION

GOAL 2

INVENTORY DATA AND DEVELOP RECRUITMENT INFORMATION

- *Develop and maintain a comprehensive inventory of available land, sites, and associated infrastructure including appropriate zoning.*
- *Develop and maintain a library of supportive economic development information to support business recruitment and expansion.*

GOAL 3

DEVELOP AND IMPLEMENT RECRUITMENT MARKETING STRATEGIES

- *Create marketing tools and tactics, to attract new industrial, retail, and commercial businesses and enterprises.*
- *Implement marketing strategies and aggressively recruit new and diverse businesses to our market.*

GOAL 4

IDENTIFY FUTURE SUPPLY OF EMPLOYMENT LANDS

- *Develop a planning process to identify a 20-year supply of serviceable industrial/employment lands meeting state requirements and serving local social and economic needs.*
- *Maintain a comprehensive inventory of these properties.*

GOAL 5

DEVELOPMENT OF VACANT OR UNDERUTILIZED COMMERCIAL AND INDUSTRIAL SITES

- *Develop strategies and tools to facilitate the development of vacant or underutilized commercial and industrial sites.*
- *Serve as a resource to developers, property owners, and other economic interests to facilitate development.*

GOAL 6

SUPPORT COMPETITIVENESS OF THE FOREST GROVE TRADED SECTOR CLUSTERS

- *Support existing and emerging traded sector business clusters in which Forest Grove already enjoys competitive advantages.*
- *Provide coordination and support leading to expanded market opportunities.*

TARGET AREA 3: NEW BUSINESS FORMATION

GOAL 7

ADVANCE LOCAL ENTREPRENEURISM AND NEW BUSINESS FORMATION

- *Develop strategies and resources to support local entrepreneurs leading to new business formation and job creation.*
- *Encourage occupancy of existing commercial and retail space as well as support home-based businesses.*

TARGET AREA 4: TOURISM

GOAL 8

SUPPORT THE TOURISM INDUSTRY WITHIN THE FOREST GROVE AREA

- *Coordinate with stakeholders to raise awareness of Forest Grove as a destination for tourists and visitors.*
- *Advise on public infrastructure needs and amenities in and leading to the downtown core to enhance business growth, shopping and livability.*

TARGET AREA 5: DOWNTOWN

GOAL 9

ADVANCE PUBLIC INFRASTRUCTURE IN DOWNTOWN

- *Analyze public infrastructure and amenities in and leading to downtown supporting business growth, shopping, and livability.*
- *Maintain a list of recommended improvements and advise City Council regularly.*

GOAL 10

DEVELOP AND PROMOTE EVENTS THAT INCREASE ACTIVITY WITHIN DOWNTOWN

- *Develop and host events and activities that elevate downtown profile, awareness, social enjoyment, and activity of the downtown core and its businesses, enterprises, and organizations.*
- *Support and market community and other organizations' events and activities that elevate the downtown profile, awareness, social enjoyment, and activity of the downtown core and its businesses, enterprises, and organizations.*

GOAL 11

SUPPORT BUSINESS DIVERSITY/MIX IN DOWNTOWN

- *Develop recruitment and development strategies resulting in a vibrant downtown core offering a healthy balance of mixed uses supporting the community's needs.*

TARGET AREA 6: SUPPORT GOALS

GOAL 12

ASSESS LOCAL WORKFORCE NEEDS OF EMPLOYERS

- *Identify inventory and support employers with local workforce needs and resources.*
- *Identify, inventory, support, and anticipate future workforce needs of area employers.*

GOAL 13

ENHANCE LOCAL BUSINESS USE OF EMPLOYMENT AND TRAINING RESOURCES

- *Provide opportunities for dissemination, collaboration and use of workforce resources, incentives, information, and programming for employers.*
- *Assist businesses to communicate with each other regarding joint training efforts, noteworthy news, school-business partnerships, and other pertinent information to enhance the development of their workforce.*

TARGET AREA 7: LOCAL, INTERAGENCY AND REGIONAL COOPERATION

GOAL 14

PARTICIPATE AND PARTNER WITH REGIONAL ORGANIZATIONS

- *Coordinate with existing economic development and affiliated organizations to address common strategic issues and needs to enhance and increase awareness of Forest Grove.*

GOAL 15

EXPAND LOCAL COMMUNITY COMMUNICATION

- *Develop local communication strategies increasing both public and business understanding and support of economic development vision and strategies.*
- *Provide continual engagement opportunities for local and regional community leadership.*

GOAL 16

COORDINATE BUSINESS DEVELOPMENT WITH REGULATORY AGENCIES

- *Coordinate and collaborate with appropriate regulatory agencies to reduce barriers to development.*
- *Coordinate a proactive and streamlined approach to the regulatory process.*

TARGET AREA 8: UTILITIES AND INFRASTRUCTURE

GOAL 17

SUPPORT ADEQUATE POWER, WATER & TELECOMMUNICATION UTILITIES

- *Take the necessary steps to identify an adequate and future supply of water, power, and telecommunication utilities to support healthy economic development.*
- *Advise on sufficient utilities to support on-going development including high demand users beyond current capacity.*

GOAL 18

SUPPORT TRANSPORTATION ACCESS AND EXISTING TRANSPORTATION ASSETS

- *Develop and support initiatives that improve access and logistics for businesses and their customers in and out of Forest Grove.*
- *Support ongoing improvement to and maintenance of existing transportation assets.*

TARGET AREA 9: FINANCE

GOAL 19

SERVE AS A RESOURCE FOR LOCAL BUSINESS FINANCING NEEDS

- *Provide information and assistance with available resources such as tax credits, incentives, and financial management.*

APPENDICES

Goals	Actions	Measures	Priority

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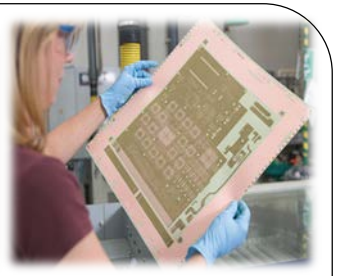

Economic Opportunity Analysis (EOA) Update Overview

City Council Work Session

September 10, 2018

A place where families and businesses thrive.

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Purpose

- This work session addresses City Council Goal Objective 1.3 "Industrial Area Planning" pertaining to the supply of industrial land:
  - *Review Comprehensive Plan to determine if supply of industrial land is appropriate, continue State certification process and report back to Council.*

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Background

- Statewide Land Use Planning Goal 9 - Economic Development requires that cities and counties review and as necessary amend their comprehensive plans to provide an economic opportunities analysis to compare the land demand for industrial and other employment uses to the supply.

- Industrial land need was last looked at in the City's 2009 Economic Opportunities Analysis (EOA). This was done to support the update of the Forest Grove Comprehensive Plan.

- The data supporting the EOA did not reflect impacts of the Great Recession and recovery.

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Background

- The City retained Johnson Economics to update the EOA.
- The planning period covered in the updated EOA is 20-years (2018 – 2038).
- While the EOA is not an economic development strategy the data in the EOA is helpful for preparing one.
- This work session provides an overview of the findings and conclusions contained in the updated EOA.
- The EOA must be formally adopted by the Council as a supporting document to the Comprehensive Plan.

FOREST GROVE OREGON

Background

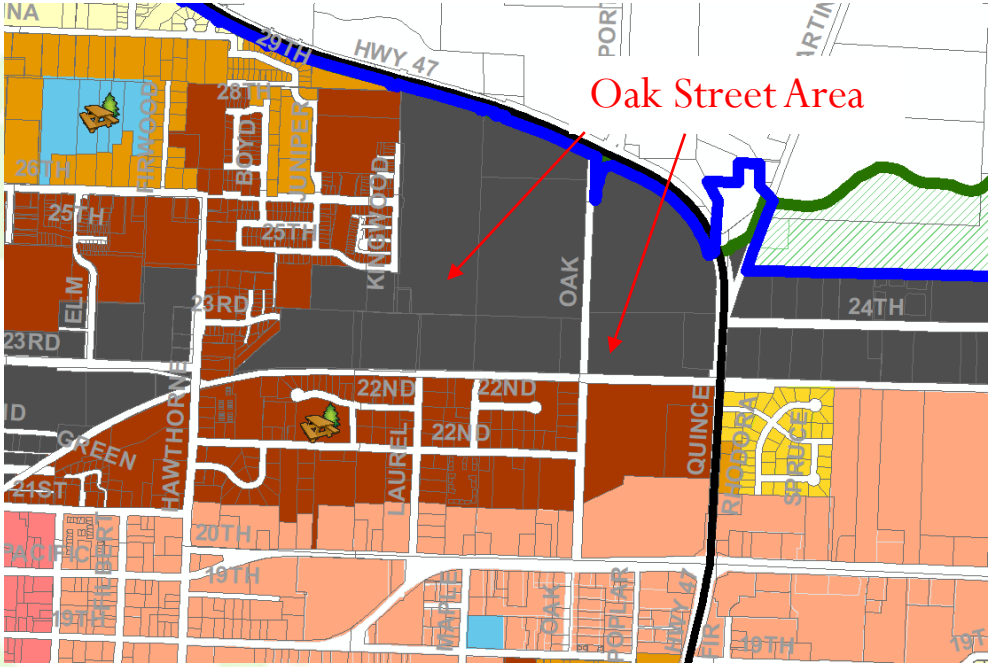
- The EOA is organized into six primary sections:
  - Economic Trends;
  - Target Industries;
  - Employment Land Needs;
  - Inventory of vacant and redevelopable employment land. This includes industrial and commercial zoned land in the City;
  - Reconciliation of 5 and 20-year land demand to the existing inventory; and
  - Summary of findings and policy implications.

FOREST GROVE OREGON

Background

- The EOA analysis should be helpful for looking at whether land in the Oak Street Industrial Area is zoned appropriately based on projected land needs.

- Zoning of the Oak Street area affects the type and cost of infrastructure needed to serve development.



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Background

- Preliminary data from the EOA update was presented to the Planning Commission on June 4th.

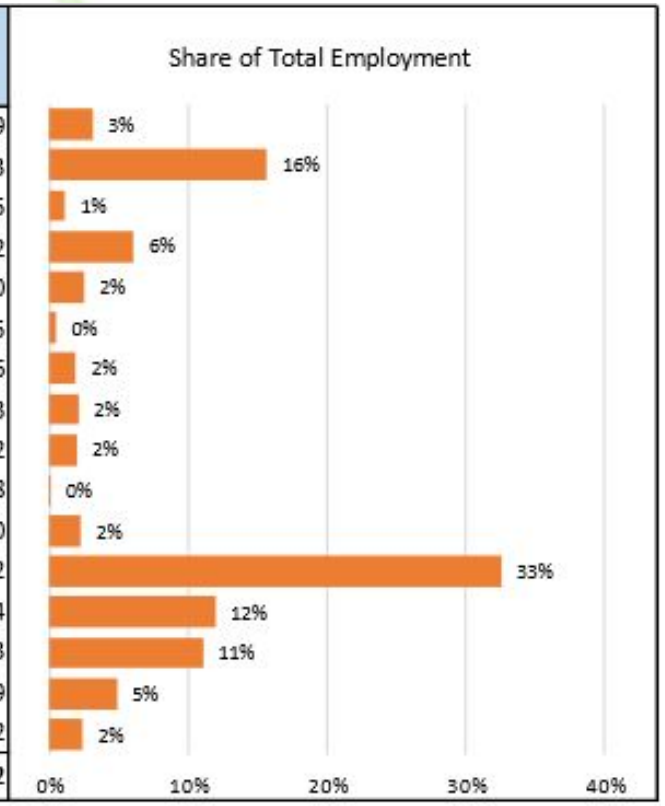
- The EOA will be presented to the Economic Development Commission before Council is asked to formally adopt the EOA this fall.

FOREST GROVE OREGON

Employment Snapshot

- The chart below shows estimated employment by industry for Forest Grove in 2018.

Major Industry Sector	2018 Covered Emp. (Estimate)	Total Emp. Total Emp. Conversion[1]	2018 Total Emp. (Estimate)
Construction	235	81%	289
Manufacturing	1,417	98%	1,453
Wholesale Trade	93	89%	105
Retail Trade	492	88%	562
Transport., Warehouseing, Utilites	161	70%	230
Information	39	88%	45
Finance & Insurance	126	72%	176
Real Estate Services	69	36%	193
Professional & Technical Services	126	69%	182
Management of Companies	7	97%	8
Administration Services	177	84%	210
Education Services	1,698	56%	3,012
Health Care	943	85%	1,104
Leisure & Hospitality	891	87%	1,023
Other Services[2]	261	58%	449
Government	222	100%	222
TOTAL	**6,958**	**75%**	**9,262**



[1] Bureau of Economic Analysis. Calculated as a five-year average between 2012 and 2016

[2] "Other Services" includes most personal services not considered retail activity, such as beauty and hair care, repairs, dry cleaning religious services, advocacy, and others.

Source: Oregon Employment Department, Johnson Economics

FOREST GROVE OREGON

Employment Snapshot

- Total Employment in Forest Grove increased 1.5% over the last 9 years.
  - 2009: 9,092
  - 2018: 9,230
- In contrast, population increased from 21,500 in 2009 to 23,555 in 2017 or 8.7%.

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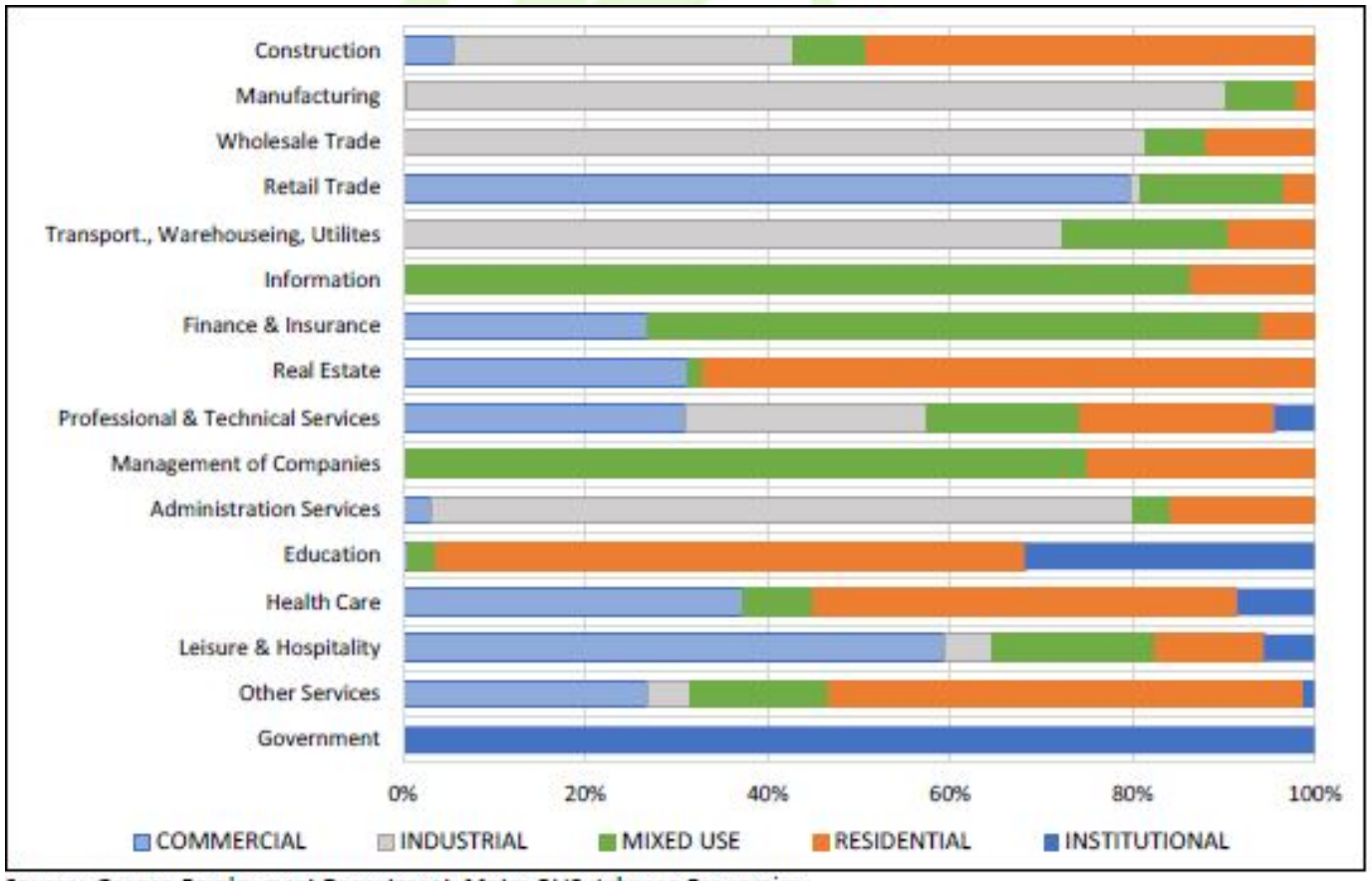
Employment Snapshot

- The chart below shows an analysis of employment located in broad zoning classes. The Community Commercial zone is classified as commercial and the Town Center zones are classified as mixed use.



Source: Oregon Employment Department, Metro RLIS, Johnson Economics

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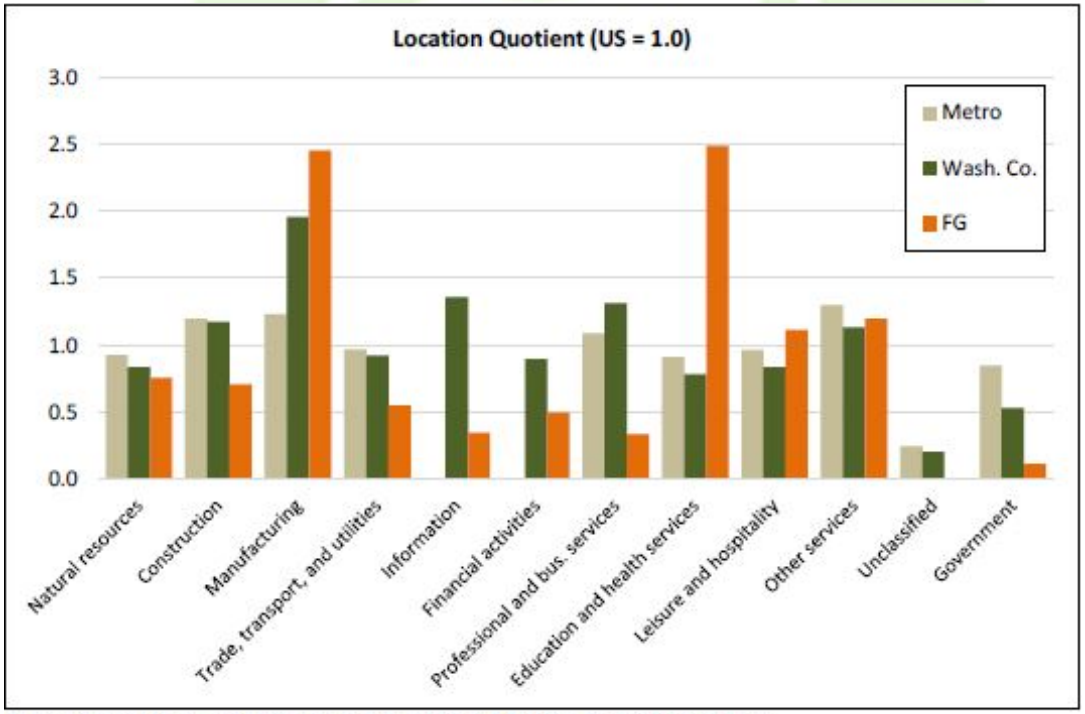
Employment Snapshot

- Location quotient is a measure that shows concentration of activity. It compares activity in a small area compared to a larger area.
- The chart shows that Forest Grove has a high concentration of manufacturing, education and health services and leisure and hospitality relative to Washington County and the region.



Source: Bureau of Labor Statistics, Oregon Employment Department, Johnson Economics

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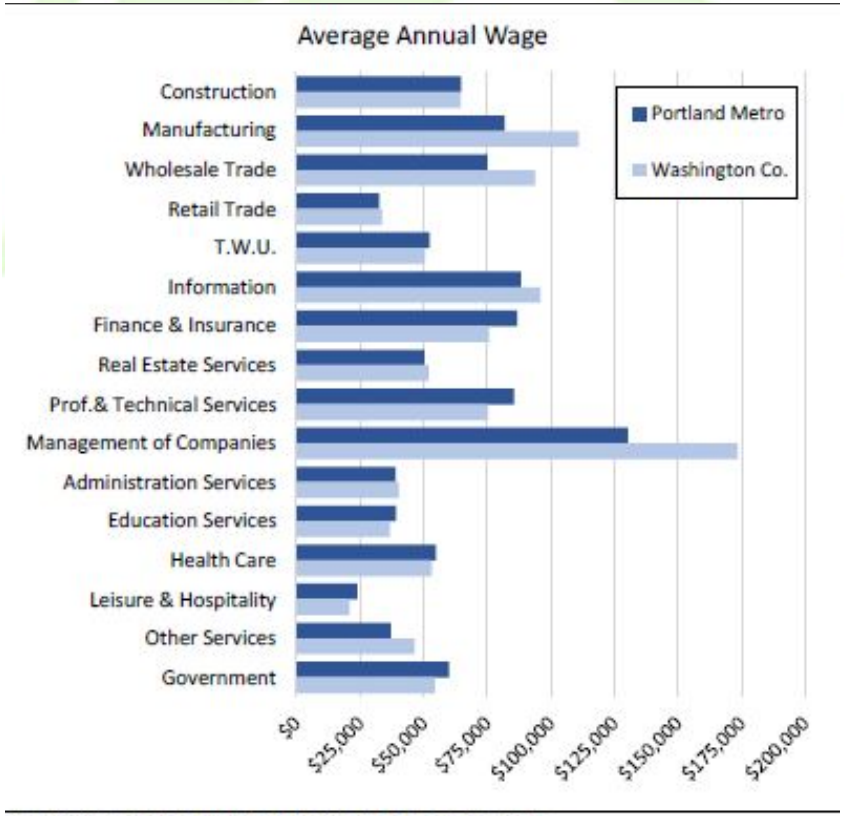
Employment Snapshot

- The chart below shows the average annual wage for industry sectors. Education, health care, leisure and hospitality are areas where Forest Grove is strong but wages are low.



Source: Oregon Employment Department, Johnson Economics

FOREST GROVE OREGON

Employment Projections

Safe Harbor Forecast – Oregon Employment Department

Industry	2018	20-Year Forecast 2023	2028	2033	2038	2018 - 2038 #	AAGR
Construction	289	321	356	396	440	151	2.1%
Manufacturing	1,453	1,507	1,563	1,621	1,681	228	0.7%
Wholesale Trade	105	112	119	126	134	29	1.2%
Retail Trade	562	601	642	686	733	171	1.3%
Transport., Warehouseing, Utilites	230	242	254	267	281	51	1.0%
Information	45	47	50	53	57	12	1.2%
Finance & Insurance	176	182	188	195	202	26	0.7%
Real Estate	193	197	201	206	210	17	0.4%
Professional & Technical Services	182	206	232	262	296	114	2.4%
Management of Companies	8	9	10	11	12	5	2.5%
Administration Services	210	229	251	274	299	89	1.8%
Education	3,012	3,179	3,356	3,542	3,739	727	1.1%
Health Care	1,104	1,209	1,324	1,450	1,588	484	1.8%
Leisure & Hospitality	1,023	1,116	1,218	1,330	1,451	429	1.8%
Other Services	449	477	507	538	571	122	1.2%
Government	222	225	227	230	233	12	0.3%
TOTAL	**9,262**	**9,858**	**10,499**	**11,187**	**11,928**	**2,665**	**1.3%**

Source: Oregon Employment Department, Johnson Economics

Zone Forecast - Metro

Industry	2018	20-Year Forecast 2023	2028	2033	2038	2018 - 2038 #	AAGR
Construction	289	327	370	419	474	185	2.5%
Manufacturing	1,453	1,517	1,584	1,654	1,727	274	0.9%
Wholesale Trade	105	113	122	131	140	35	1.5%
Retail Trade	562	608	658	711	769	207	1.6%
Transport., Warehouseing, Utilites	230	244	259	274	291	61	1.2%
Information	45	48	51	55	59	15	1.4%
Finance & Insurance	176	183	191	199	207	31	0.8%
Real Estate	193	198	203	208	214	21	0.5%
Professional & Technical Services	182	210	243	280	323	140	2.9%
Management of Companies	8	9	10	12	14	6	3.0%
Administration Services	210	233	259	287	319	109	2.1%
Education	3,012	3,211	3,422	3,648	3,888	876	1.3%
Health Care	1,104	1,229	1,368	1,523	1,696	592	2.2%
Leisure & Hospitality	1,023	1,134	1,257	1,394	1,546	523	2.1%
Other Services	449	482	518	556	596	147	1.4%
Government	222	225	229	232	236	14	0.3%
TOTAL	**9,262**	**9,971**	**10,743**	**11,583**	**12,499**	**3,237**	**1.5%**

Source: Metro, Johnson Economics

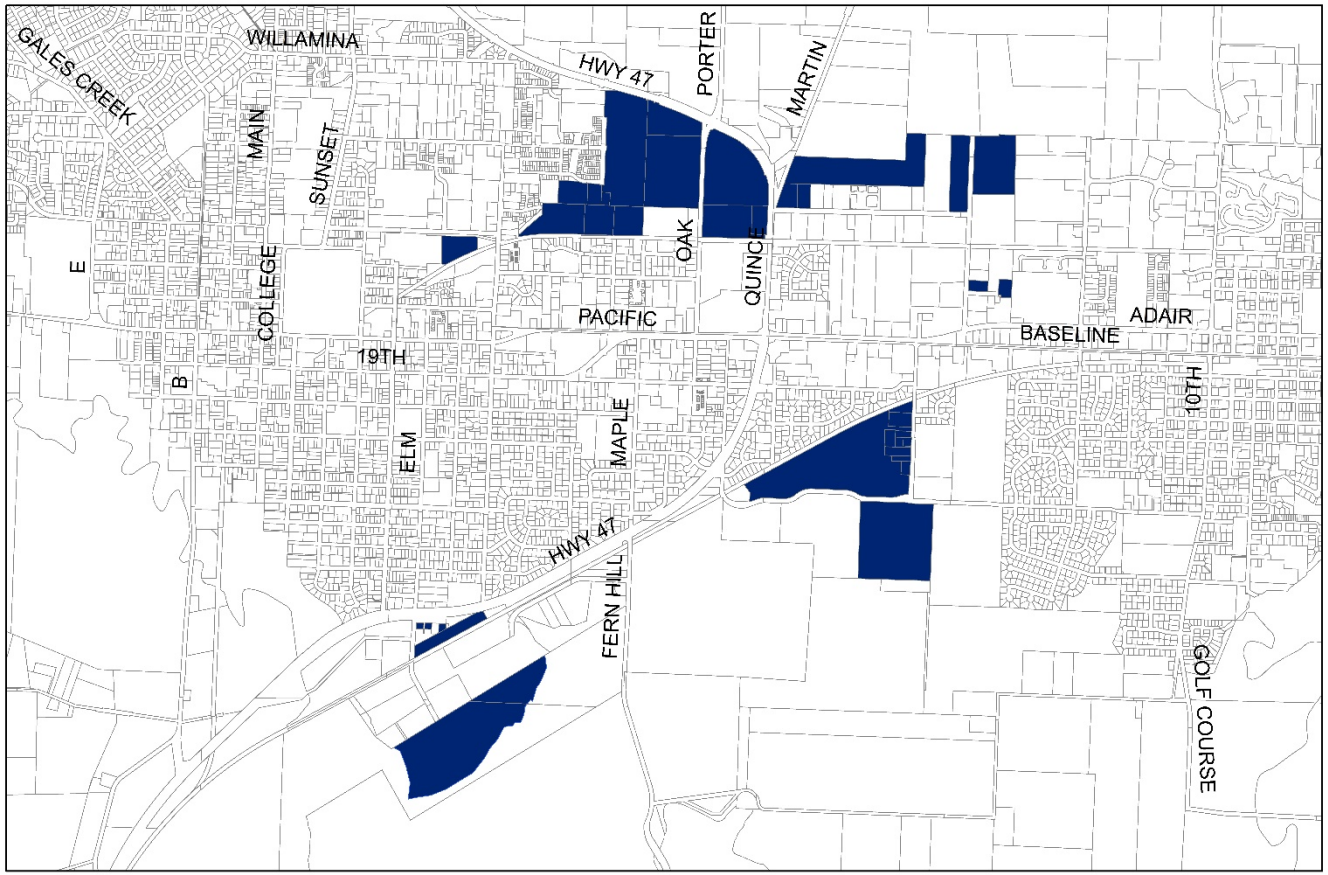
FOREST GROVE OREGON

Existing Buildable Land Supply

- The existing industrial land supply is about 237 gross acres including land in the City and the UGB.

Site	Gross Acres
Woodfold (Oak Street)	71.6
Hennigsen	18.3
Merix/TTM	35.1
White Oak River	12.9
Masons (Oak Street)	9.7
Evers Site (UGB)	19.2
Haworth Site (UGB)	38.6
Other Sites (Subtotal)	31.7
Total	237.1

Industrial Land Supply



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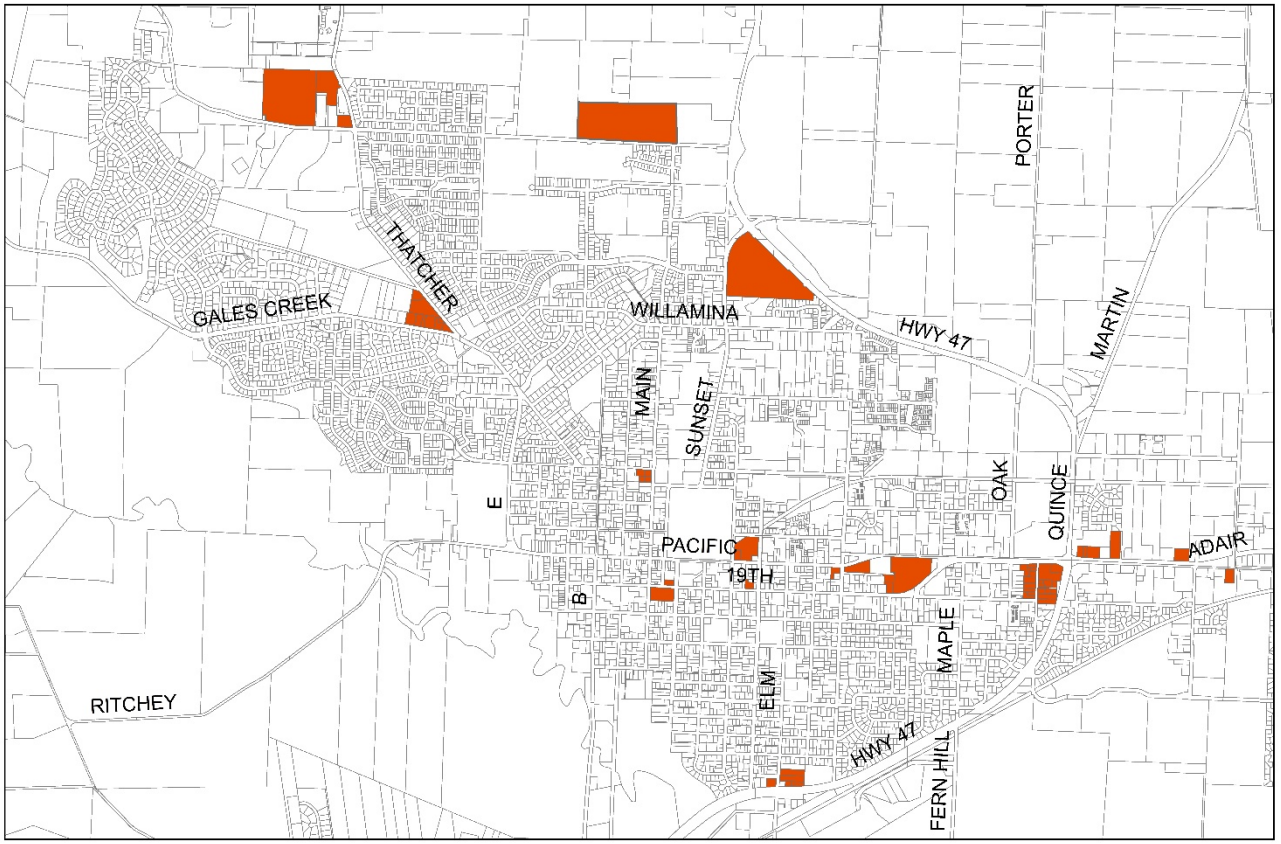
Existing Buildable Land Supply

- The existing Mixed Use Land Supply is 55 acres.
- This includes the "Albertson's Site" portions of neighborhood mixed use areas and properties along the corridor that have potential to redevelop or intensify along the corridor

Mixed Use Land Supply



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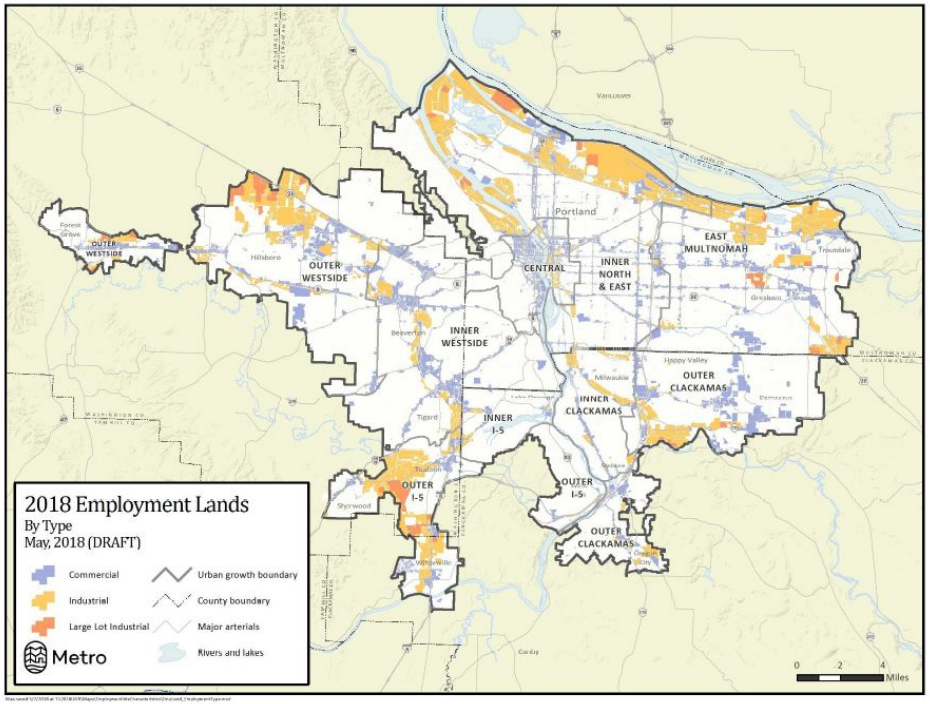
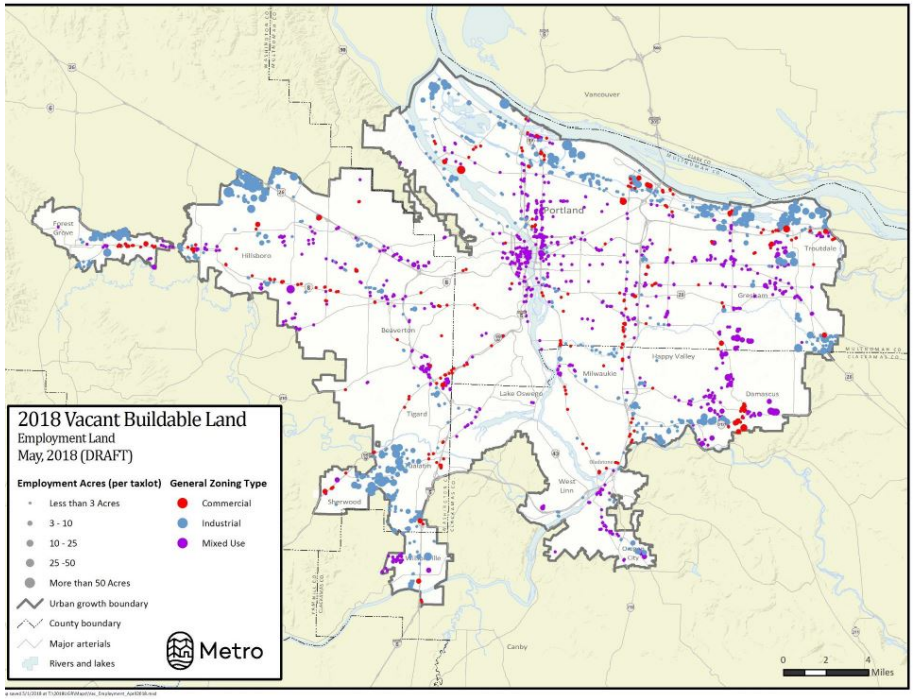
Regional Land Supply

- The maps below prepared by Metro provide a snapshot of employment land in the region.
- The Metro Urban Growth Report (Appendix 6, Table 4) indicates in the "Outer Westside Area" shown on the map has an estimated 965 vacant acres of industrial land and 400 acres of vacant commercial land.

Land Zoned for Employment



Vacant Employment Land



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Regional Land Need

- The Metro 2014 Urban Growth Report describes industrial land needs for the region based on the Metro adopted employment forecast.

Table 3: Metro UGB Employment Forecast at Midpoint (source: MetroScope Scen. #1462)

Building Type	Total Jobs in Metro UGB			
	2010	2015	2035	2040
Office	253,506	290,162	392,878	418,186
Institutional	100,636	109,678	150,766	159,925
Flex	71,442	81,394	102,159	107,784
General Industrial	87,557	100,094	120,108	126,557
Warehousing/ Distribution	57,533	66,125	82,407	86,379
Retail	180,544	206,095	265,969	280,514
	751,218	853,546	1,114,287	1,179,345

Table 12: Summary of industrial and commercial land demand 2015 -2035 for the Metro urban growth boundary

Scenario Alternative	Industrial Demand (acres)	Commercial Demand (acres)
High Growth Forecast	6,491	5,727
Medium Growth Forecast	3,778	3,565
Low Growth Forecast	1,236	1,356

INDUSTRIAL BUILDING TYPES

Subareas	Subarea Total	Central	Corridors	Regional Center	Town Center	RSIA	Industrial	Employment	Other
Central	194	113	11	-	1	8	8	11	43
Inner Westside	525	-	171	26	18	-	61	78	171
Inner North & East	1,126	1	137	9	4	779	54	54	88
Inner Clackamas	319	-	96	9	4	89	55	23	43
Inner I-5	172	-	34	14	12	-	5	62	45
Outer Westside	492	-	83	13	6	7	289	42	51
East Mult Co	341	-	11	12	6	54	125	41	91
Outer Clackamas	10	-	-	-	1	1	1	2	5
Outer I-5/205	599	-	55	8	28	3	274	167	64
Total	3,778	114	599	91	80	941	872	480	602

Central	194
Inner Ring	2,142
Outer Ring	1,442

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Neighboring Cities

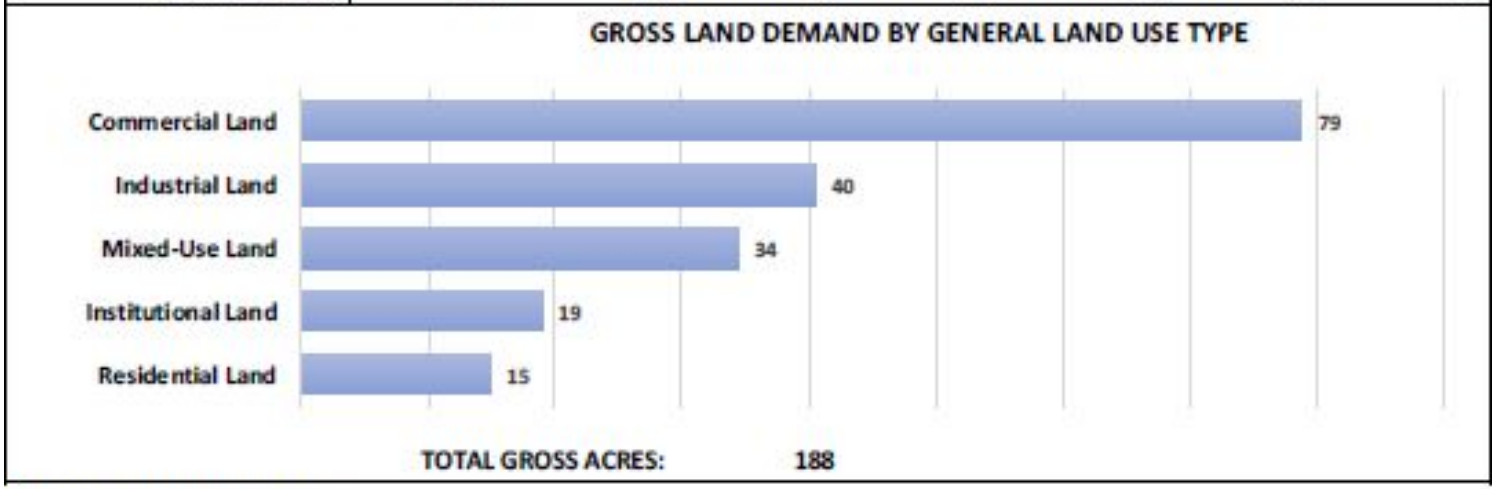
- The 2017 Cornelius EOA shows and industrial land supply of about 77 acres. The Cornelius EOA shows a baseline need of no additional industrial land needed between 2016 and 2040. Under the Cornelius "Healthy City" scenario the Cornelius EOA indicates an industrial land need ranging between 45 and 108 acres to balance land use and promote a healthy tax base.
- The 2009 Hillsboro EOA shows an industrial land supply of 1,332 acres. The Hillsboro EOA indicates a baseline need of 353 acres of industrial land to 2035. This increases to 1,277 acres under the medium growth scenario and 2,227 acres under the high growth scenario.

FOREST GROVE OREGON

City Land Need

- The chart below shows the 20 year land supply needed by land use category.

	Net Acres						
	Office	Institutional	Flex/BP	Gen. Ind.	Warehouse	Data Center	Retail
Total Net Acres Demanded	22	36	22	13	20	1	46
	Matrix of Land Type Allocation						
Commercial Land	43%	44%	31%	12%	28%	0%	63%
Industrial Land	14%	0%	37%	68%	48%	100%	4%
Mixed-Use Land	21%	19%	18%	14%	17%	0%	20%
Institutional Land	12%	23%	7%	1%	2%	0%	7%
Residential Land	10%	14%	7%	4%	5%	0%	6%



Source: Johnson Economics

Reconciliation

- The existing Industrial Land Supply is 237.1 acres. The 20 year projected need is 40-48 acres.
- The existing Mixed Use Land Supply is 55 acres. The 20-year project need is 146-170 acres

SAFE HARBOR FORECAST

	DEMAND		SUPPLY		
LAND USE	Safe Harbor Forecast		Buildable	Surplus or Deficit	
	5-year	20-year	Acres	5-year	20-year
Industrial Land	9	40	237.1	228	196.75
Mixed-Use Land	33	146	55.0	22	(91.15)
TOTAL:	42	186	292.1	250	105.60

METRO 2040 (TAZ) FORECAST

	DEMAND		SUPPLY		
LAND USE	Metro 2040 Forecast		Buildable	Surplus or Deficit	
	5-year	20-year	Acres	5-year	20-year
Industrial Land	11	48	237.1	226	189.16
Mixed-Use Land	37	170	55.0	18	(114.55)
TOTAL:	48	217	292.1	244	74.60

Source: Metro, City of Forest Grove, Johnson Economics

FOREST GROVE OREGON

Conclusions

- Based on Forest Grove's current competitive advantages, clustering and locational attributes Johnson Economics identified several target industries:
  - Agriculture, Food and Farm Products;
  - Tourism and Winery Development;
  - Education;
  - Retirement Services; and
  - High Tech
- Oregon's largest export industries are largely favorable to Forest Grove and Washington County in general. This includes skilled manufacturing and agriculture and food processing.

FOREST GROVE OREGON

Conclusions

- Current buildable land supply appears sufficient to meet short term needs for both industrial and mixed-use categories.
- Current buildable land supply appears insufficient to meet long term needs for mixed-use.
- The analysis suggests there may be a significant oversupply of designated industrial land.
- Some of this industrial land could be re-designated for other uses such as mixed-use.

FOREST GROVE OREGON

Next Steps

- Present the EOA to the Economic Development Commission.
- Prepare ordinance adopting the final EOA as part of the Forest Grove Comprehensive Plan for Council consideration this fall.

FOREST GROVE OREGON

The End

Forest Grove Downtown Investment

1. **New to Downtown in last year**
    - Growler Garage Expected to open in November. Many beers, wine, cold brew coffe, Kombucha on tap. Will have some games like shuffleboard, will have some food like pannini sandwiches. Jesse Quinn, apts, Pacific Ave. http://www.thegrowlergarage.com/what-we-do/
    - Frite and Scoop will open in November/December. Hand made custard ice cream and fresh French fries and homemade dipping sauces. https://www.friteandscoop.com/
    - Japanese Restaurant. Will open November/December . A modern Japanese restaurant that will include quality small plates
    - Slowrise Bakery. 1910 Main Street, Suite C. Handmade, slow rise breads. https://www.slowrisebakehouse.com/
    - Kafe https://drinkkafe.com/ 1832a Pacific Ave. Organic teas and coffee, thai coffer. Boba teas, toast bar, pastries.
    - Treasures in the Grove. New Jewelry & Rocks and Mineral Store. 2013 Pacific Ave
    - Daniella's Gifts of Main https://www.facebook.com/danielasonmain/ Chic gift boutique, homewares, candles, creams, gifts for kids, soaps, knit hats, gift books. Main Street
    - Maraki Market https://www.marakimarket.com/ Health , Beauty & Wellness Gift & Services boutique
    - Diversity Café –Fresh Family food. Made from scratch, steaks, brisket is our specialty, homemade soups, full breakfast. Live music on weekends, karoke http://diversitycandc.com/ 2104 Main Street
    - Ridgewalker Brewpub. Make own beer, full menu, Outdoor deck. 34 taps beer, wine, cold brew, kombucha, root beer. Regular events http://www.ridgewalkerbrewing.com/ 1921 21st ave
    - Bites- East West Fusion Cuisine. 2014 Main Street Burgers, ramen noodlesAt Bites Restaurant, we're committed to serving the freshest fusion cuisine in Forest Grove. By sourcing local ingredients, we put a homegrown spin on classics like Kimchi Fries, Garlic Tonkotsu, and Kai Dow. https://bitesrestaurant.com/
    - Kama Aina Main Street. Authentic Hawaiian Food. Noted in Travel and Leisure as one of the best restaurants in United States for Hawaiian without have to go to Hawaii. https://www.kamaainacfoh.com/ Poke, pulled pork, pig dishes, ramen noodles. Full bar. Fish, steaks, salads

- The Department Store . 21st Ave to open in November 2018. Women's Clothes, upholstered items, gift boutique. Fashion designed and made at the store by owner. Custom orders or on the rack
- Telvet Coffee 1928 Cedar Street. http://www.telvetcoffee.com/
  Coffee shop, tea, boba tea, Vietnamese coffees, desserts, breakfast items. Beautifully renovated old Victorian house

2. **Name change/Expansion/Renovation**
   - The Vault –Formerly The Kings head. New menu
   - New Chinese cuisine Fresh made Chinese food. 21st ave Moved from Main Street. Purchased and renovated space. Will also contain Coffeehouse in the Grove
   - Valley Art Main Street. Local and regional artists display work. Completely renovated inside and out.
   - Taqueria Corona –Made from scratch Mexican food. Renovated sign and façade.
   - A Framers Touch & Gift Gallery 21st Ave. Classic art and gift boutique including gifts, local artisans, wine, cards, chocolate, Award winning art framing. Renovated façade.

3. **Other businesses of note**
   - The Hidden Closet. 2004 Main Street Clothing and Gift boutique. In historic building.
     https://www.facebook.com/pg/TheHiddenClosetFG/about/?ref=page_internal
   - FG Sushi. 1905 Birch Street. https://m.facebook.com/FG-Sushi-290439017635536/ Fresh sushi and teriyaki
   - Urban Decanter Main Street. Hip wine bar and wine shop. Open for Lunch to evening. , cheese plates paninis and evening. Live music, events, guest wineries http://urbandecanter.com/
   - Maggie's Buns a classic. Famous cinnamon buns, baked goods, coffee full breakfast and lunch, catering
   - Lost Wax –selling vinyl albums. Next to Kafe
   - Pacific University
   - Theatre in the Grove –Playhouse, multiple plays a year. Renovated façade a number of years ago.
   - Linda's Re-Creations, 2013 Main Street http://www.lindas-re-creations.com/index.html Hand picked selection of quality renovated items and antiques. 7 Antique vendors, couture paints, DIY workshops.

- Waltz Brewery 900 A Street http://www.waltzbrewing.com/ 2o taps beer, hard cider, wine. Live music. Fresh small batch beer brewed on pemises. Growler refills. Great rustic environment. Garage door open in good weather. Late week evenings has Pizzuti's Wood fired pizza cart in front. Caprese authentic hand made pizza.
- Jesse Quinn –mixed use. 76 apts

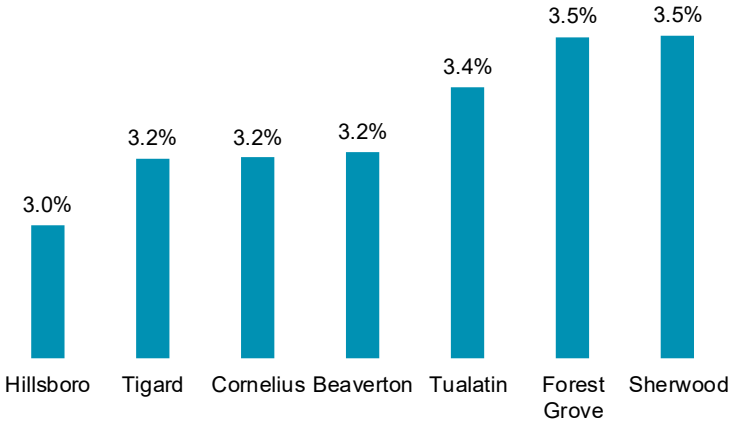
Washington County
Economic Indicators
October 2018 (September Data)

State of Oregon Employment Department
QUALITYINFO.ORG

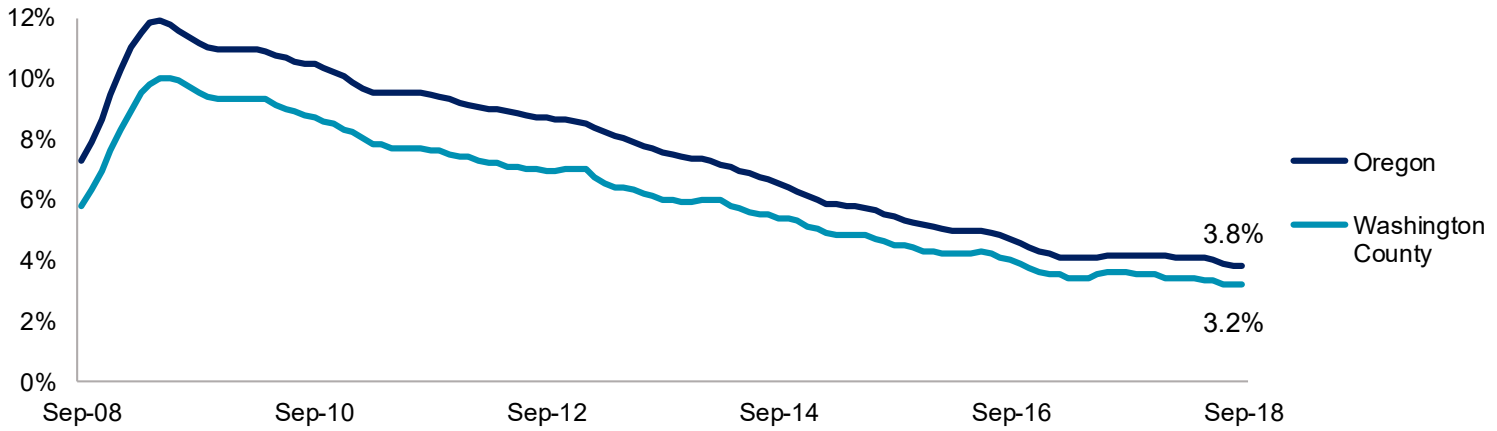
Washington County's unemployment rate remained at 3.2 percent in September 2018, a 0.4 percentage point drop from last year. Some cities saw unemployment rates below 3.5 percent (not seasonally adjusted).

The county added 3,600 jobs between September 2017 and September 2018. Construction led industry employment growth, and manufacturing added the most jobs over the year. A decline in government employment is due to a legislatively mandated reclassification of home care workers from state government to private health care.

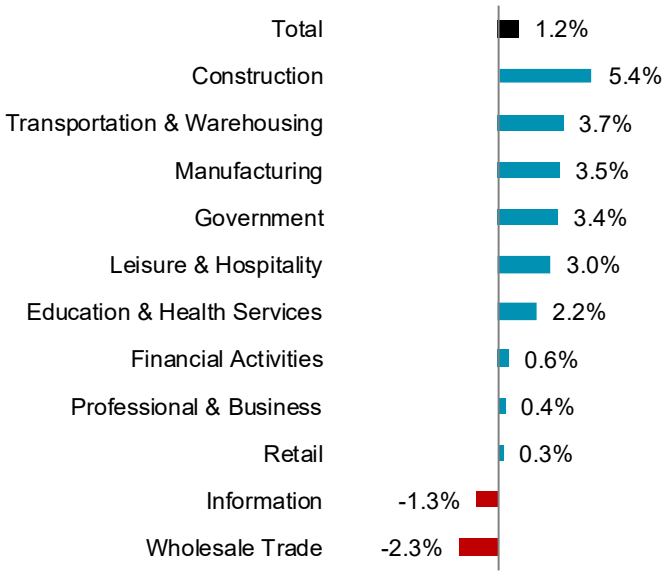
Unemployment Rates in Washington County Cities
Sept. 2018, not seasonally adjusted
Local Area Unemployment Statistics



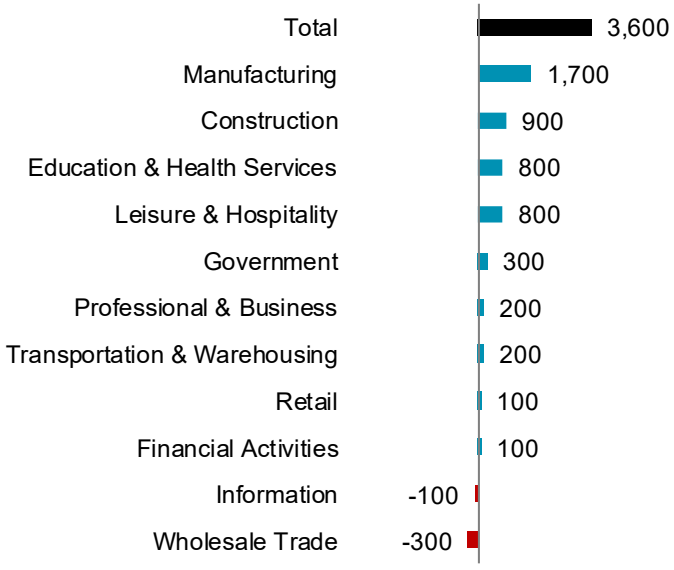
Unemployment Rate
Sept. 2008 to Sept. 2018, seasonally adjusted
Local Area Unemployment Statistics



Construction Leads Industry Employment Growth
Percentage change, Sept. 2017 to Sept. 2018
Current Employment Estimates



Net Job Growth in Washington County
Net change, Sept. 2017 to Sept. 2018
Current Employment Estimates



Have questions? Want to subscribe? Contact me!
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